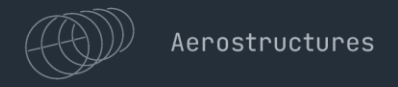
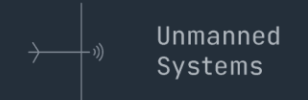
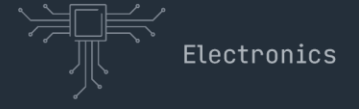




Leonardo Helicopters

Company Overview

2023



LEADER IN AEROSPACE, DEFENCE AND SECURITY

Leonardo is a global company that develops multi-domain operational capabilities in the Aerospace, Defence and Security sector, with an integrated offer of high-technology solutions for military and civil applications.

BUSINESS SECTORS

HELICOPTERS



- › Helicopters Division
- › PZL-ŚWIDNIK (100%)
- › Kopter (100%)
- › Leonardo UK/Helicopters (100%)
- › NH Industries (32%)

AERONAUTICS



- › Aircraft Division
- › Aerostructures Division
- › ATR* (50%)
- › Eurofighter GmbH (21%)

DEFENCE ELECTRONICS & SECURITY



- › Electronics Division
- › Cyber & Security Solutions Division
- › Leonardo DRS (80.9%)
- › Leonardo UK/Electronics/Cyber (100%)
- › MBDA* (25%)
- › Hensoldt (25.1%)
- › Elettronica (31.3%)
- › Larimart (60%)

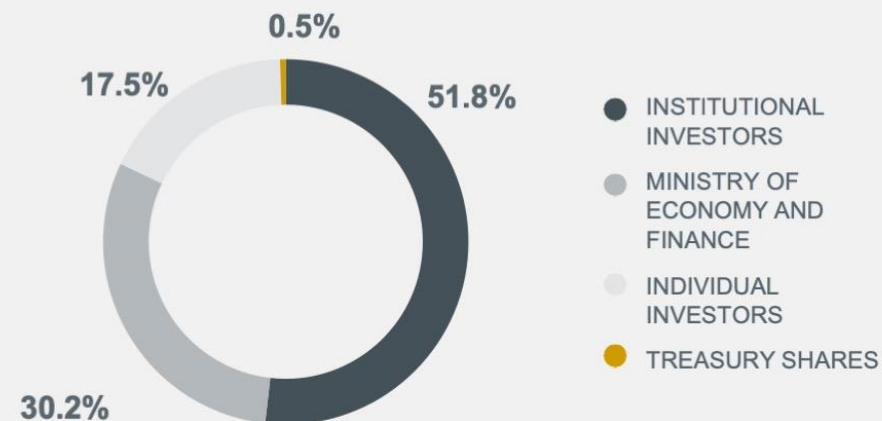
SPACE



- › Telespazio* (67%)
- › Thales Alenia Space* (33%)
- › AVIO (29.63%)

* Joint venture | % Leonardo's share

SHAREHOLDER COMPOSITION*

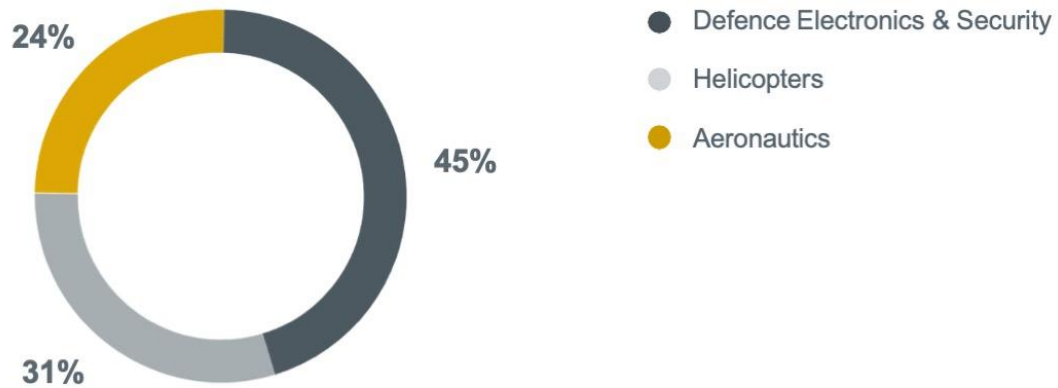


* LEONARDO 2022 ANNUAL REPORT SUMMARY



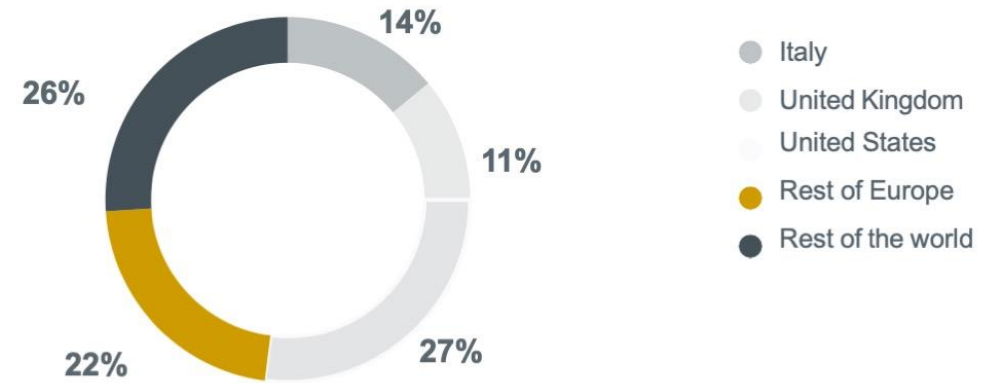
MAIN PERFORMANCE AND FINANCIAL RESULTS*

REVENUES BY BUSINESS SECTOR



JV's contribution not included

REVENUES BY GEOGRAPHICAL AREA



REVENUES	NEW ORDERS	ORDER BACKLOG	EBITA
€ 14.7 BN	€ 17.3 BN	€ 37.5 BN	€ 1.2 BN

* LEONARDO 2022 ANNUAL REPORT SUMMARY



Leonardo Helicopters

Overview



2022 RESULTS DELIVERED



2022 results confirmed the sector's fundamental strength, achieving good sales performance (with solid book-to-bill above one) and revenue volumes contributing above 30% to those of the group.



€ 4.6 BN

REVENUES



€ 6.1 BN

ORDERS



€ 415 M

EBITA

9.1%

EBITA MARGIN



€ 253M

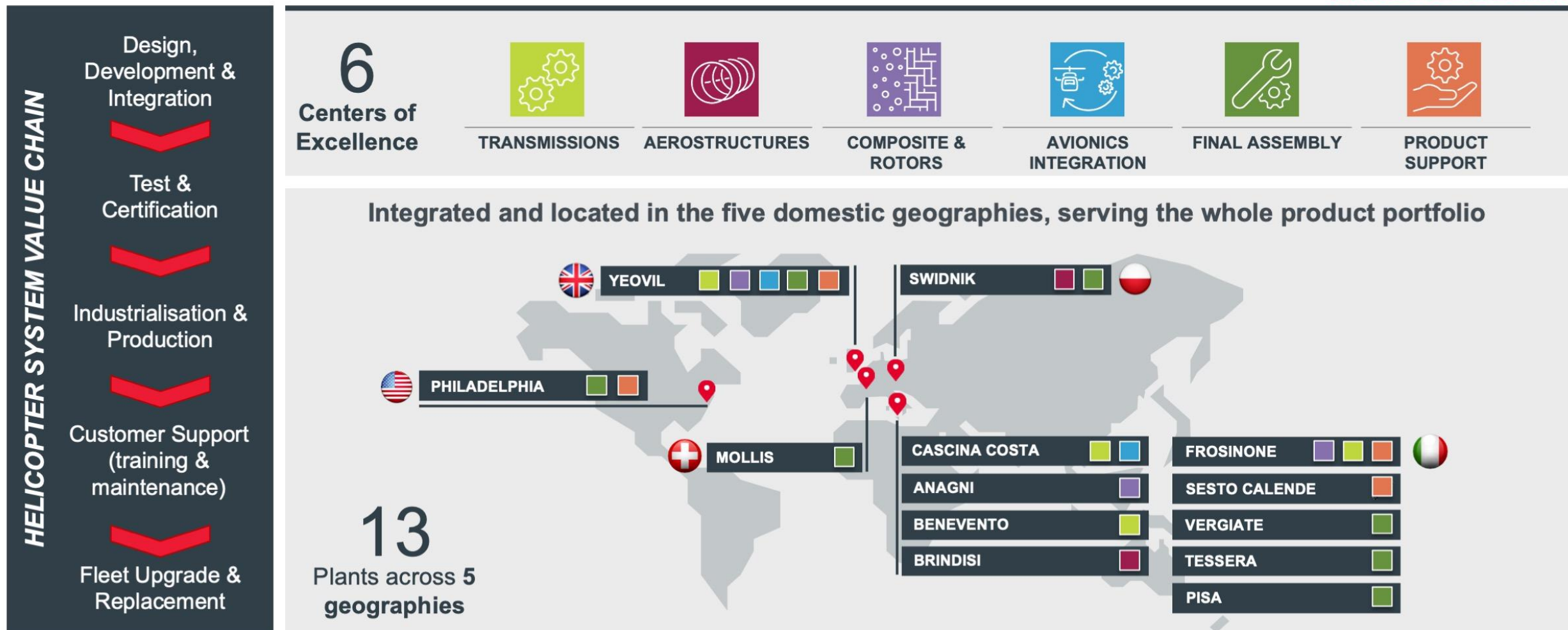
INVESTMENTS



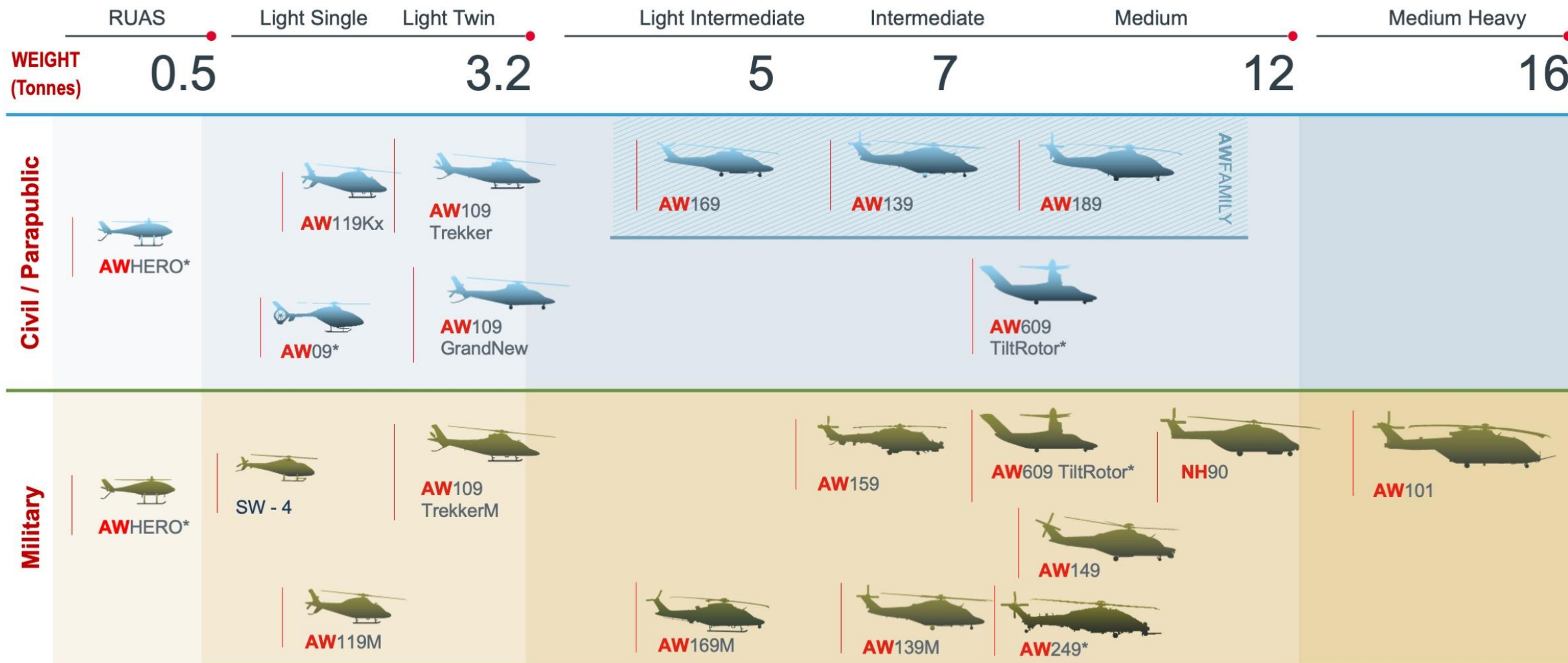
INTEGRATED AND CROSS-GEOGRAPHICAL INDUSTRIAL MODEL

We are organised in **Centers of Excellence**, combining unique and constantly growing skills with a end-to-end control of the helicopter system value chain.

LH INDUSTRIAL MODEL



EXTENSIVE PRODUCT RANGE OVER THE ENTIRE WEIGHT CLASS SPECTRUM



* Latest addition to the product range



COMBINING MODERN CIVIL SOLUTIONS...

Leonardo Helicopters is the leader in the civil market. Our portfolio of commercial helicopters, underpinned by the latest technology and highest safety standards, is ideally suited to a full range of missions.



EXECUTIVE
AND PRIVATE
TRANSPORT



MEDICAL &
RESCUE SERVICES



UTILITY



ENERGY
SERVICES



SECURITY
SERVICES



AGUSTA AW169 the best option for VIP transportation



GLOBAL PLAYER PARTNERING WITH CUSTOMERS ALL OVER THE WORLD

More than just an Original Equipment Manufacturer, we are a business partner and total capability provider, delivering the highest quality of Customer service and training solutions.

4,500+ HELICOPTERS *operated by* **1,500+** CUSTOMERS *in* **~150** COUNTRIES



GLOBAL REACH:

Our Customers spread over every continent can rely on a capillary network of assistance, support and training services and turn-key solutions for all applications. Our service offer is based on **4 main Customer-centric pillars**

CUSTOMER CENTRIC
approach meets Customer requirements and secures the long-term sustainability of the business

FIRST CLASS PROCESSES
guarantee excellent end-to-end support services

DIGITAL SERVICES
maximise safety and Customer value co-creation

ADVANCED TRAINING SOLUTIONS
elevate and improve the Customer experience, supporting every phase of training and satisfying all mission types



Leonardo do Brasil

- Located in Itapevi next to Castelo Branco Highway
- 79,055.02 m² of total area / 5,591.96 m² of built area
- Prep and paint booths (until an AW189 is serviced)
- 16 Tons Helipad (Designation: SBQY) – 6 parking spots



- ANAC PART 145
- 34 loyal Customers
- Expansion Area





THANK YOU
FOR YOUR ATTENTION

leonardo.com

